SCOTT 2004 ANNUAL COUNTY PROFILE

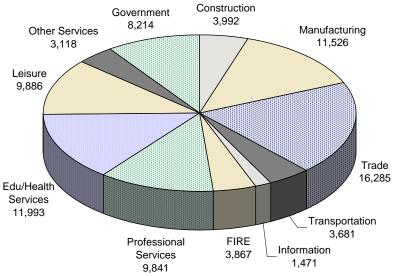
Executive Summary

As of 2003, Scott County's largest private sector was Trade, representing 19.39 percent (16,285) of the county's total covered employment of 83,984. The county's total employment decreased by 0.04 percent since 2002, but the average annual wage increased by 2.22 percent to \$31,047 for all industries.

Scott County's average weekly wage for all industries was \$597 for 2003. This was an increase of 2.23 percent since 2002. The highest average weekly wage for a private sector was Manufacturing, averaging \$878 with gross total wages of \$526.2 million. The Natural Resources & Mining sector had the largest percentage increase in average weekly wage of 12.29 percent (\$51) between 2002 and 2003.



2003 Industry Breakout by Employment in Scott County



Note: Natural Resources accounted for 108, see page 2 for details; Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	Genesis Medical Center	Health Services
2	Alcoa Inc	Manufacturing
3	Hy-Vee Food Stores	Retail Trade
4	Isle Of Capri/Rhythm City Casino	Arts & Entertainment
5	Kraft Pizza Co	Manufacturing
6	Sedona Staffing	Business Services
7	Wal-Mart Stores	Retail Trade
8	Midamerican Energy Co	Utilities
9	Deere & Co	Manufacturing
10	APAC Customer Services of Iowa	Business Services

QUICK FACTS

Covered Employment (2003)

		%
Total Employment	83,984	5.98 ¹
Average Weekly Wage	\$597	101.0 ²
Largest Private Sector: Wholesale & Retail Trade	16,285	6.61 ³

- ¹ Percent is based on statewide covered employment of 1,404,476
- ² Percent is based on statewide average weekly wage of \$591
- ³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	159,414	3
Growth % since 1990	5.6%	20
2003 Unemployment Rate	4.4%	49
2002 Per Capita Personal Income	\$30,000	8
2000 Median Household Income	\$42,701	5
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2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Scott County

Reporting Units		its		Employment					
2002	2003	% Change		2002	2003	% Change			
4,906	4,957	1.04%	Total All Industries	84,015	83,984	-0.04%			
4,768	4,820	1.09%	Private Business	75,771	75,770	0.00%			
17	19	11.76%	Ag/Natural Resources & Mining	116	108	-6.90%			
501	511	2.00%	Construction	4,133	3,992	-3.41%			
260	245	-5.77%	Manufacturing	12,058	11,526	-4.41%			
1,222	1,219	-0.25%	Trade	16,177	16,285	0.67%			
470	476	1.28%	Wholesale Trade	4,018	3,951	-1.67%			
752	744	-1.06%	Retail Trade	12,160	12,334	1.43%			
151	155	2.65%	Transportation & Utilities	3,805	3,681	-3.26%			
63	63	0.00%	Information	1,472	1,471	-0.07%			
516	525	1.74%	Finance, Insurance, and Real Estate	3,932	3,867	-1.65%			
733	765	4.37%	Professional & Business Services	9,276	9,841	6.09%			
441	444	0.68%	Education & Health Services	11,743	11,993	2.13%			
418	433	3.59%	Leisure & Hospitality	9,845	9,886	0.42%			
448	443	-1.12%	Other Services	3,213	3,118	-2.96%			
139	137	-1.44%	Government	8,244	8,214	-0.36%			
18	19	5.56%	State	426	430	0.94%			
97	95	-2.06%	Local	7,257	7,205	-0.72%			
25	24	-4.00%	Federal	561	580	3.39%			

QUICK FACTS

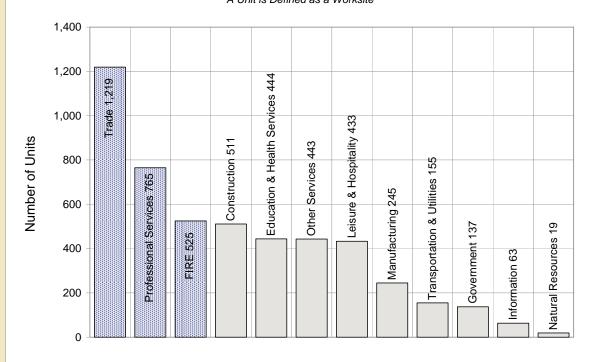
Scott County's Largest Industries by Worksites

Wholesale & Retail Trade 1,219

> Professional Services 765

Finance, Insurance, and Real Estate 525

Reporting Units by Industry in 2003 in Scott County A Unit is Defined as a Worksite



Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

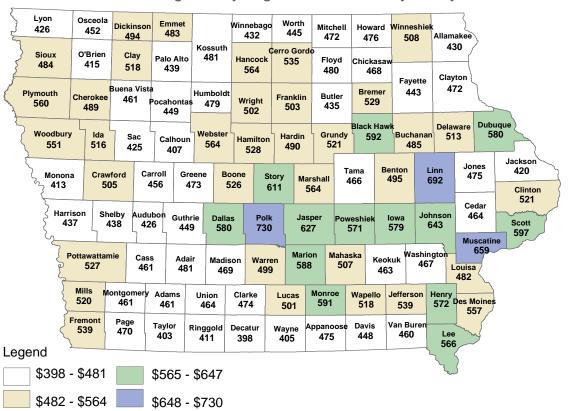
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Scott County

Average Annual Wage		е		Average Weekly Wage			Wage			
	2002		2003	% Change		2002		2002 2003		% Change
\$	30,371	\$	31,047	2.22%	Total All Industries	\$	584	\$	597	2.23%
\$	30,122	\$	30,748	2.08%	Private Business	\$	579	\$	591	2.07%
\$	21,591	\$	24,223	12.19%	Ag/Natural Resources & Mining	\$	415	\$	466	12.29%
\$	40,029	\$	38,450	-3.95%	Construction	\$	770	\$	739	-4.03%
\$	44,209	\$	45,653	3.27%	Manufacturing	\$	850	\$	878	3.29%
\$	26,871	\$	27,277	1.51%	Trade	\$	517	\$	525	1.55%
\$	42,009	\$	44,310	5.48%	Wholesale Trade	\$	808	\$	852	5.45%
\$	21,866	\$	21,821	-0.21%	Retail Trade	\$	421	\$	420	-0.24%
\$	35,887	\$	36,830	2.63%	Transportation & Utilities	\$	690	\$	708	2.61%
\$	32,292	\$	33,259	2.99%	Information	\$	621	\$	640	3.06%
\$	38,921	\$	40,653	4.45%	Finance, Insurance, Real Estate	\$	748	\$	782	4.55%
\$	24,721	\$	26,213	6.04%	Professional & Business Services	\$	475	\$	504	6.11%
\$	32,350	\$	33,393	3.22%	Education & Health Services	\$	622	\$	642	3.22%
\$	13,675	\$	13,882	1.51%	Leisure & Hospitality	\$	263	\$	267	1.52%
\$	20,456	\$	21,132	3.31%	Other Services	\$	393	\$	406	3.31%
\$	32,659	\$	33,799	3.49%	Government	\$	628	\$	650	3.50%
\$	36,467	\$	38,069	4.39%	State	\$	701	\$	732	4.42%
\$	31,351	\$	32,313	3.07%	Local	\$	603	\$	621	2.99%
\$	46,679	\$	49,043	5.06%	Federal	\$	898	\$	943	5.01%





QUICK FACTS

Average Weekly Wage Comparisons

Scott \$597

Rank Among All 99 Iowa Counties -7-

> Statewide \$591

> > Nation* \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce Development, Employment Statistics Bureau

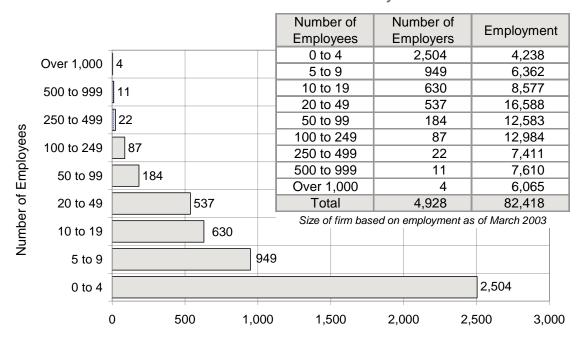
1000 E Grand Ave Des Moines, IA 50319

800-532-1249; Fax: 515-281-8195 trends@iwd.state.ia.us www.iowaworkforce.org

Equal opportunity employer/ program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748; 1-800-831-1399

2003 Size of Firm in Scott County



Number of Employers



PENALTY FOR PRIVATE USE \$300 OFFICIAL BUSINESS

IOWA WORKFORCE DEVELOPMENT 1000 East Grand Avenue Des Moines, Iowa 50319-0209

